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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**June 30, 2016  
Date of Report (Date of earliest event reported)**

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**Modern Round Entertainment Corporation**  
(Exact Name of Registrant as Specified in Charter)

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**Nevada**  
(State or Other  
Jurisdiction of Incorporation)

**000-55212**  
(Commission  
File Number)

**90-1031365**  
(IRS Employer  
Identification No.)

**7333 East Doubletree Ranch Road, Suite D-250  
Scottsdale, Arizona  
85258**

(Address of Principal Executive Offices) (Zip Code)

**(480) 219-8439**  
(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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### **Item 1.01 Entry into a Material Definitive Agreement.**

Reference is made to Item 2.03 of this Current Report on Form 8-K. The disclosure contained in Item 2.03 and the information contained in Exhibit 10.11(a) attached hereto is hereby incorporated by reference in its entirety into this Item 1.01.

### **Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

Our wholly owned subsidiary, Modern Round, Inc., a Nevada corporation, or Modern Round, entered into a First Amendment to Loan and Security Agreement, dated as of June 30, 2016, or the Amendment, with (i) Black Powder Management, L.L.C., a Nevada limited liability company, or Black Powder, and (ii) BK Entertainment LLC, an Arizona limited liability company, or BK Entertainment and together with Black Powder, each, a Lender and collectively, Lenders. The principal of Black Powder serves on our Board of Directors and is an indirect 10% stockholder of our company. The principal of BK Entertainment also serves on our Board of Directors, and BK Entertainment is a 10% stockholder of our company. Pursuant to the Amendment, Lenders have agreed to increase the revolving credit loan to Modern Round during the Commitment Period (as defined in the Loan and Security Agreement), to an aggregate principal amount at any one time outstanding not to exceed \$2,000,000. Except as described above, all other terms and provisions of the Loan and Security Agreement, as described in our Current Report on Form 8-K filed with the SEC on May 16, 2016, remain effective.

The foregoing description of the Amendment is a summary only and is qualified in its entirety by reference to the full text of the Amendment, which is attached hereto as Exhibit 10.11(a).

### **Item 9.01 Financial Statements and Exhibits.**

- (a) *Financial Statements of Business Acquired.*

Not applicable.

- (b) *Pro Forma Financial Information.*

Not applicable.

- (c) *Shell Company Transactions.*

Not applicable.

- (d) *Exhibits.*

<u>Exhibit Number</u>	<u>Exhibit</u>
10.11(a)	First Amendment to Loan and Security Agreement, dated as of June 30, 2016, by and among Modern Round, Inc., Black Powder Management, L.L.C., and BK Entertainment LLC

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MODERN ROUND ENTERTAINMENT  
CORPORATION

Date: July 7, 2016

By: /s/ Ronald L. Miller, Jr.  
Ronald L. Miller, Jr., Vice President, Chief Financial Officer,  
and Secretary

## **EXHIBIT INDEX**

- 10.11(a) First Amendment to Loan and Security Agreement, dated as of June 30, 2016, by and among Modern Round, Inc., Black Powder Management, L.L.C., and BK Entertainment LLC

**First Amendment to Loan and  
Security Agreement**

This First Amendment to Loan and Security Agreement ("First Amendment") is dated as of June 30, 2016 (the "Effective Date"), by and among (i) Modern Round, Inc., a Nevada limited liability company ("Borrower"), (ii) Black Powder Management, L.L.C., a Nevada limited liability company ("Black Powder"), and (iii) BK Entertainment, LLC, an Arizona limited liability company ("BK Entertainment") and together with Black Powder, each, a ("Lender"), and collectively, the ("Parties").

**WHEREAS**, the Parties entered into a Loan and Security Agreement on May 11, 2016 (the "Agreement"), and,

**WHEREAS**, the Parties hereby agree to expand the Maximum Commitment of the Agreement in accordance with the terms of the Agreement as well as the terms provided herein.

**NOW THEREFORE**, in consideration of the mutual covenants contained herein each of Maker and Holder mutually covenant and agree as follows:

- The Maximum Available as set forth in the Agreement is increased to \$2,000,000
- This First Amendment binds and benefits both Parties and any successors or assigns. This document, including the Agreement, is the entire agreement between the Parties

All other terms and conditions of the Agreement remain unchanged.

[SIGNATURE PAGES FOLLOW]

**IN WITNESS WHEREOF**, Borrower and Lenders have executed this First Amendment as of the date first set forth above.

**BORROWER**

MODERN ROUND, INC.,  
a Nevada corporation

By: /s/ Ronald L. Miller, Jr.

Name: Ronald L. Miller, Jr.

Title: VP & CFO

7333 East Doubletree Ranch Road  
Suite D-250  
Scottsdale, AZ 85258

**[SIGNATURE PAGE TO FIRST AMENDMENT TO LOAN AND SECURITY AGREEMENT]**

**LENDERS**

BLACK POWDER MANAGEMENT, L.L.C.,  
a Nevada limited liability company

By: /s/ Mitchell A. Saltz

Name: Mitchell A. Saltz

Title: Manager

7377 East Doubletree Ranch Road  
Suite 200  
Scottsdale, AZ 85258

BK ENTERTAINMENT LLC,  
an Arizona limited liability company

By: /s/ Barry Monheit

Name: Barry Monheit

Title: Manager

6130 E. Mockingbird Lane  
Paradise Valley, AZ 85253

**[SIGNATURE PAGE TO FIRST AMENDMENT TO LOAN AND SECURITY AGREEMENT]**